



Republic of the Philippines
 Department of Finance
Securities and Exchange Commission
 SEC Bldg. EDSA, Greenhills, Mandaluyong City



CORPORATION FINANCE DEPARTMENT

IN THE MATTER OF

ALLIANCE GLOBAL GROUP, INC.

-Registrant-

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SEC-CFD ORDER NO. 106
 SERIES OF 2007
 Registration of Securities

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **ALLIANCE GLOBAL GROUP, INC.**, the Commission resolved in its meeting of May 03, 2007, to render effective the same for the registration of **Three Billion Six Hundred Million (3,600,000,000) common shares**, consisting of **One Billion Eight Hundred Million (1,800,000,000) unissued, One Billion Three Hundred Thirty Million Four Hundred Thirty Five Thousand (1,330,435,000) issued** which shall be offered by way of primary and secondary offers and **Four Hundred Sixty Nine Million Five Hundred Sixty Five Thousand (469,565,000) issued common shares**, to cover any Over-Allotment, at an Offer Price of **Php 5.75** per share, pursuant to Section 12 of the Securities Regulation Code and its Implementing Rules and Regulation.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the corporation once in a newspaper of general circulation in the Philippines within ten (10) days from date hereof. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, June 6, 2007.

JUSTINA F. CALLANGAN
 Director

REC'D BY