

## OPEN LETTER

**TO ALL PLANHOLDERS  
OF  
LEGACY CONSOLIDATED PLANS, INC.  
ALL ASIA CORPORATION  
SCHOLARSHIP PLAN PHILS. INC.**

The Securities & Exchange Commission has determined that, as of December 31, 2008, the approximate value of the trust fund assets of these pre-need companies, which consist of cash, real estate, government securities, shares of stocks and other investments, is Php360 Million.

This valuation is subject to adjustment as the non-cash assets are sold or liquidated in the future depending on market conditions.

For a start, all FULLY PAID and AVAILING educational, life and pension plans of these companies shall be paid proportionate sums of money from the proceeds of the trust funds not later than April 30, 2009.

The plan holders are advised NOT to expect the claims under their plans to be paid in full.

Covered planholders whose claims have been validated shall be notified by **mail** through their given addresses about the date of payment of their claims.

Please ignore text messages or telephone calls by unidentified parties offering to facilitate the processing and payment of such claims.

After the claims of fully paid and maturing plans are settled, the claims of other planholders shall later be processed and paid.

We urge planholders who have not yet filed their claims to do so not later than March 31, 2009 at the SEC main office in Mandaluyong City or in any of its offices in Baguio, Cagayan de Oro, Cebu, Davao, Iloilo, Legaspi, and Zamboanga.

**SECURITIES AND EXCHANGE COMMISSION**