

Republic of the Philippines
SECURITIES AND EXCHANGE COMMISSION
SEC Building EDSA, Greenhills,
Mandaluyong City

COMPLIANCE AND ENFORCEMENT DEPARTMENT

**SEC STATEMENT REGARDING
ASIAN HOSPITAL INVESTORS, INC.**

January 6, 2005

In compliance with Section 55.3. – Settlement Offers, of Republic Act No. 8799, otherwise known as the Securities Regulation Code (SRC), the Commission hereby announces its acceptance of Asian Hospital Investors Inc.'s full payment of Php 500,000 as the latter's settlement offer to the Commission.

The settlement offer was made without the corporation's admission of any guilt or liability.

In view of the foregoing, the Commission has decided to terminate its administrative inquiry on Asian Hospital Investors, Inc.