

SECURITIES AND EXCHANGE COMMISSION

SEC FORM – ACPR

ANNUAL COMMERCIAL PAPER ISSUANCE REPORT

(Pursuant to Rule 17.1.2)

For the Year: 20__

ISSUER INFORMATION

Exact name of Issuer as specified in its charter	
Place of incorporation or organization	
SEC Registration Number	
BIR Taxpayer Identification Number	
Address, including postal code,	
Telephone Number including area code	
Fax Number	
Email address of President /Chief Finance Officer	

1. SUMMARY OF EXEMPT COMMERCIAL PAPER TRANSACTION

No.	Date of Filing of Notice or Confirmation of Exemption	Number of Purchasers/Creditors	Type of Instruments Issued	Issued Amount
1				P
2				
3				
4				
5				
TOTAL				P

(Use separate sheet if necessary)

2. OUTSTANDING COMMERCIAL PAPERS

N o.	Name of Purchaser/Creditor	Relationship to Issuer	Beginning Balance	Additional Issuance	Amount Payable	Outstanding Balance	Issue Date	Maturity Date
1								
2								
3								
4								
5								
6								
TOTAL			P	P	P	P		

(Use separate sheet if necessary)

3. ACTUAL USE OF PROCEEDS OF THE OFFER

Date of Disbursement	Actual Use of Proceeds	Amount
		P
TOTAL		P

(Use separate sheet if necessary)

4. ISSUER'S FINANCIAL RATIO AS OF 31 DECEMBER

Current Ratio of at least 1:1*	
Debt to Equity Ratio of not more than 3:1*	
Total Asset to Total Liability Ratio of at least 1:1*	
Disclose the financial ratios and/or other regulatory ratios that must be met and maintain	
Financial Covenant	

*For Financing and Lending companies

SIGNATURES

After reasonable inquiry and the best of our knowledge and belief, we certify that the information set forth in this report is true, complete and correct.

Pursuant to the requirements of the Code and SRC Rule 17.1.2 of the 2015 SRC Rules, this report is signed on behalf of the issuer by the undersigned, thereunto duly authorized in the City of _____ on _____.

By:

President

Chief Finance Officer

REPUBLIC OF THE PHILIPPINES)
CITY OF _____)

SUBSCRIBED AND SWORN to before me in _____ City _____ day of _____ 20__, affiants exhibiting to me his/her _____ as follows:

Name/ID No.

Date Issue

Place of Issue

Notary Public

Instruction:

This SEC Form – ACPR shall be filed on or before the **10th of January every year** together with an annual fee of P10,000.00 plus 100.00 (UPLRF) paid in Cash, Cashier's or Manager's Check **upon filing**.