

**APPLICATION FORM FOR ACCREDITATION AS
CREDIT RATING AGENCY
(SEC FORM CRA-12)**

GENERAL INSTRUCTIONS

1. The Form CRA-12 shall be submitted by a credit rating agency proposing to be accredited by the Commission.
3. This form shall be signed by the rating agency's principal executive officer/president or person performing similar function.
4. The name of the person who signs this form shall be typed or printed beneath his signature. If such person occupies more than one positions, he shall indicate the capacity in which he signs this form. At least one copy of the documents filed shall be manually signed and the unsigned copies shall be conformed.

5. Incorporation by reference

Any information required in the Form may be incorporated by reference by indicating the exhibit number in which the information may be found. Each exhibit should be signed by the authorized officer of the applicant.

6. Exhibits

For each Exhibit, include the name of the applicant, the date of filing of the Exhibit and the date as of which the information are accurate (if different from the date of filing). If any Exhibit required is inapplicable, a statement to that effect shall be furnished instead of such Exhibit.

If the applicant files an amendment to the information provided in its filing and the information relate to an Exhibit filed with the filing of a subsequent amendment, it must provide a description of the change and file a complete and updated Exhibit.

5. Five copies of the complete Form CRA-12 shall be filed, including exhibits and all other papers and documents filed as part thereof.



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1. SEC Identification Number

2.
Exact name of company as specified in its charter

3.
Province, country or other jurisdiction of incorporation or organization BIR Tax Identification Number

4.
General character of business of the applicant

5. Industry Classification Code: (SEC Use Only)

6.
Address, including postal code, telephone number, FAX number including area code, of registrant's principal offices Webpage

7. Contact Officer/Employee

.....
Name/Position Telephone No. Email Address

8. Payment of Filing Fee

Official Receipt No.....; Date.....

Amount Paid P.....

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1. Provide the following information:
 - i. Date on which the agency started its business operation;
 - ii. Other business activities, directly/indirectly, if any;
 - iii. Amount of Authorized Capital Stock;
 - iv. Amount of Paid-Up Capital Stock;
 - v. Name of directors and officers;
 - vi. Affiliations, training, assistance or support it receives from international rating agencies, if any;
 - vii. Names, professional qualification and independence of staff involved in the rating decision (“rating specialists”);
 - viii. Ownership structure and possible conflicts of interest.

2. Attach the following with this form:
 - i. List of shareholders and their corporate affiliations;
 - ii. A written Code of Conduct which insures the independence of the rating specialists and the rating agency from the issuers it is rating;
 - iii. Rating scales, criteria, measurements, symbols and the like, which it has in use;
 - iv. Operating procedures, rating policies, rating criteria and other rationale used in arriving at a rating;
 - v. Copy of a model written agreement with an issuer;
 - vi. Manual on Corporate Governance;
 - vii. Copy of the Official Receipt evidencing payment of the prescribed filing fee.

SIGNATURE

Pursuant to the requirements of SRC Rule 12.1, this application is signed on behalf of the corporation by the undersigned, thereunto duly authorized, in the City of _____ on _____, 20__.

By:

Principal Executive Officer/President

SUBSCRIBED AND SWORN to before me this _____ day of _____ 200__
affiant. exhibiting to me his/their Residence Certificate with _____ issued at
_____ on _____.

Notary Public