

I. EQUITY SECURITIES

INITIAL PUBLIC OFFERING		REGISTERED SHARES			SHARES TO BE OFFERED TO THE PUBLIC					STATUS OF APPLICATION
DATE FILED	ISSUER	CLASS	NO OF SHARES	ISSUED & OUTSTANDING	PRIMARY OFFER	OVER ALLOTMENT	SECONDARY OFFER	MAX OFFER PRICE	ISSUE VALUE	
6-29-2018	Cal-Comp Technology (Philippines, Inc.)	Common	1,506,319,600	1,108,350,000	397,969,600			17.00	6,765,483,200	In process
4-21-2017	Express Pay	Common	744,048,290	550,595,290	193,453,000			2.73	528,126,690.00	Awaiting compliance
12-05-2016	Pure Energy Holdings Corp	Common	6,240,875,000	5,264,375,000	930,000,000	46,500,000		1.62	1,581,930,000.00	
10-7-2016	Xeleb Technologies, Inc.	Common	1,479,748,562	1,183,748,562	296,000,000			2.54	751,840,000.00	
8-30-2016	Audiowav Media, Inc.	Common	900,000,000	3,000,000,200	900,000,000			2.96	2,664,000,000.00	
10-7-2015	TVI Resource Development (Philippines), Inc.	Common	408,032,000	2,928,420,860	272,021,000	62,550,000	136,011,000	3.71	1,660,219,763.00	
9-30-2015	Pointwest Technologies Corp	Common	479,550,000	1,236,000,020	278,000,000	62,550,000	139,000,000	4.35	2,209,642,502.00	
8-11-2014 (Original Filing)	Green Power Panay Philippines, Inc. (File amended RS on 02 June 2017)	Common	771,500,553	616,500,553	155,000,000			5.00	775,000,000.00	Awaiting compliance

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3-20-2019	Allied Care Experts (ACE) Malolos Doctors, Inc.	Common	239,400	203,400	36,000	0	0	200,000-400,000	1,000,000,000.00	In process
		Founder	600	600	0	0	0	0	0	0
2-19-2019	Allied Care Experts (ACE) Medical Center-Butuan, Inc.	Preferred	60,000	60,000	36,000	0	0	200,000-400,000	1,000,000,000.00	In process
		Common	167,400	131,400	36,000	0	0			
		Founder	600	600	0	0	0			
2-18-2019	Allied Care Experts (ACE) Dumaguete Doctors, Inc.	Common	185,400	150,000	36,000	0	0	250,000-400,000	1,000,000,000.00	In process
		Founder	600	600	0	0	0	0	0	0
11-28-2018	Allied Care Experts (ACE) Medical Center-Tacloban, Inc.	Common	153,600	150,000	36,000	0	0	200,000-400,000.	1,000,000,000.00	In process
		Founder	600	600	0	0	0	0	0	0
2-5-2018	Del Monte Philippines, Inc.	Common	559,464,000					29.88	16,716,784,320.00	Deferred by the company

FOLLOW ON OFFERING				SHARES TO BE OFFERED TO THE PUBLIC						STATUS OF APPLICATION
-DATE FILED	ISSUER	CLASS	OFFERED SHARES	PRIMARY OFFER	OVER SUBSCRIPTION	SECONDARY OFFER	OVER ALLOTMENT OPTION	MAX OFFER PRICE	ISSUE VALUE	
3-26-2019	Petron Corporation	Preferred Shares Series 3	15,000,000	15,000,000	5,000,000	0	0	1,000.00	15,000,000,000.00	In process
8-24-2018	Philippine H2O Ventures Corporation	Common	2,054,246,400	1,786,301,200			267,945,200*	9.00	18,488,217,600.00	Deferred by the Company
4-16-2018	LBC Express Holdings Inc.	Common	69,101,000	10,000,000	0	59,101,000	0	22.00	1,520,222,000.00	In process
2-16-2017	Now Corporation	Preferred	5,000,000	5,000,000	5,000,000			100	P500,000,000.00	Awaiting Compliance
		Warrant	10,000,000	10,000,000	10,000,000			Free of Charge		
8-2016	ABRA Mining and Industrial Corporation	Common	1,000,000,000	1,000,000,000	-	-		0.01	P10,000.00	Awaiting Compliance

\*Stabilization Related Option

LISTING BY WAY OF INTRODUCTION			SHARES TO BE OFFERED TO THE PUBLIC						STATUS OF APPLICATION
DATE FILED	ISSUER	CLASS	REGISTERED SHARES	PRIMARY OFFER	OVER SUBSCRIPTION	SECONDARY OFFER	MAX OFFER PRICE	ISSUE VALUE	
11-12-2018	Premiere Geosources and Development, Inc.	Common	5,454,000,000	0	0	0	0.20	1,090,800,000.00	In process
8-16-2018	Hatchasia, Inc.	Common	276,162,121	0	0	0	5.28	1,458,135,998.88	In process

## II. DEBT SECURITIES

DATE FILED	ISSUER	INSTRUMENT	PRIMARY OFFER	ISSUE VALUE	STATUS OF APPLICATION
6-5-2014	8990 Holdings Corporation	Senior Notes	1,003,000,000.00	1,003,000,000.00	

## III. SHELF REGISTRATION

### INITIAL TRANCHE OFFERING

DEBT SECURITIES									
DATE FILED	ISSUER	INSTRUMENT	TENOR	REMAINING SHELF	1 <sup>st</sup> Tranche Offer	Over-subscription Option	MAX OFFER PRICE	ISSUE VALUE	STATUS OF APPLICATION
3-5-2019	Ayala Land, Inc.	Fixed Rate Bonds	Due 2026	42,000,000,000.00	8,000,000,000		100% Face Value	42,000,000,000.00	In-process
2-6-2019	SMC Global Power Holdings Corporation	Fixed Rate Bonds	3/5/7 Years	35,000,000,000.00	25,000,000,000.00	5,000,000,000.00	100% Face Value	25,000,000,000.00	Pre-effective letter issued

### SUBSEQUENT TRANCHE OFFERING

TRANCHE	DATE FILED	NAME OF ISSUER	REGISTERED SECURITIES	TYPE OF INSTRUMENT	SERIES/ TENOR	BASE OFFER	OVER SUBSCRIPTION OPTION	STATUS
4 <sup>th</sup>	3-7-2019	SM Prime Holdings, Inc.	P60 Billion	Fixed Rate Bonds	Series J	P10 Billion	0	In process