PHILIPPINE CAPITAL MARKET AT A GLANCE

EQUITY MARKET

Markets and Securities Regulation Department

29 April 2020, Wednesday

COMPOSITE & SECTOR INDICES

as of market close

5,643.97
+68.99
+1.24%▲

OPEN: 5,589.27
PREV CLOSE: 5,574.98
HIGH: 5,656.01
LOW: 5,556.23

YTD RETURN: -27.78% **1 YR RETURN: -27.21%**

Index Type	29-Apr-20	Change vs 28-Apr-20		Change vs 13-Mar-20*	
	Points	Points	%	Points	%
PSEi	5,643.97	68.99	1.24%	-149.97	-2.59%
All Shares	3,425.28	30.53	0.90%	-68.36	-1.96%
Financial	1,169.87	0.52	0.04%	-245.79	-17.36%
Industrial	7,465.39	50.20	0.68%	394.28	5.58%
Holding Firms	5,509.37	44.66	0.82%	-164.28	-2.90%
Services	1,349.00	11.23	0.84%	161.39	13.59%
Mining and Oil	4,692.94	57.30	1.24%	-34.87	-0.74%
Property	2,887.73	82.50	2.94%	-97.67	-3.27%

**March 13, 2020 is the last trading day before the implementation of the Community Quarantine .*

FOREIGN BUYING:	**1,944,693,946.91**
FOREIGN SELLING:	**2,670,741,210.78**
NET FOREIGN BUYING/ (SELLING):	**(726,047,263.87)**

TOTAL VOLUME	584,339,964
TOTAL VALUE	4,541,676,072.88

ADVANCES	110
DECLINES	78
UNCHANGED	49

NO. OF TRADED ISSUES	237
NO. OF TRADES	96,916

MOST ACTIVE:	
1. PLDT Inc.	**TEL**
2. Ayala Land, Inc.	**ALI**
3. Puregold Price Club	**PGOLD**
4. Jollibee Foods Corporation	**JFC**
5. BDO Unibank, Inc.	**BDO**

TOTAL MCAP	12,512,181,300,950.20
DOMESTIC MCAP	10,313,910,943,135.20

BLOCK SALE VOLUME	4,524,215
BLOCK SALE VALUE	262,052,472.47

ODDLOT VOLUME	376,144
ODDLOT VALUE	287,030.90

Source: The Philippine Stock Exchange, Inc.

Local shares soared higher along with the other Asia Pacific markets on Wednesday with the PSE index breaching the 5,600 mark and posting gains of 1.24% or 68.99 points against yesterday's closing price. All the sub-sector indices likewise finished higher.

46% of the total listed issues that were traded today advanced while the 33% and 21% declined and remained unchanged, respectively.

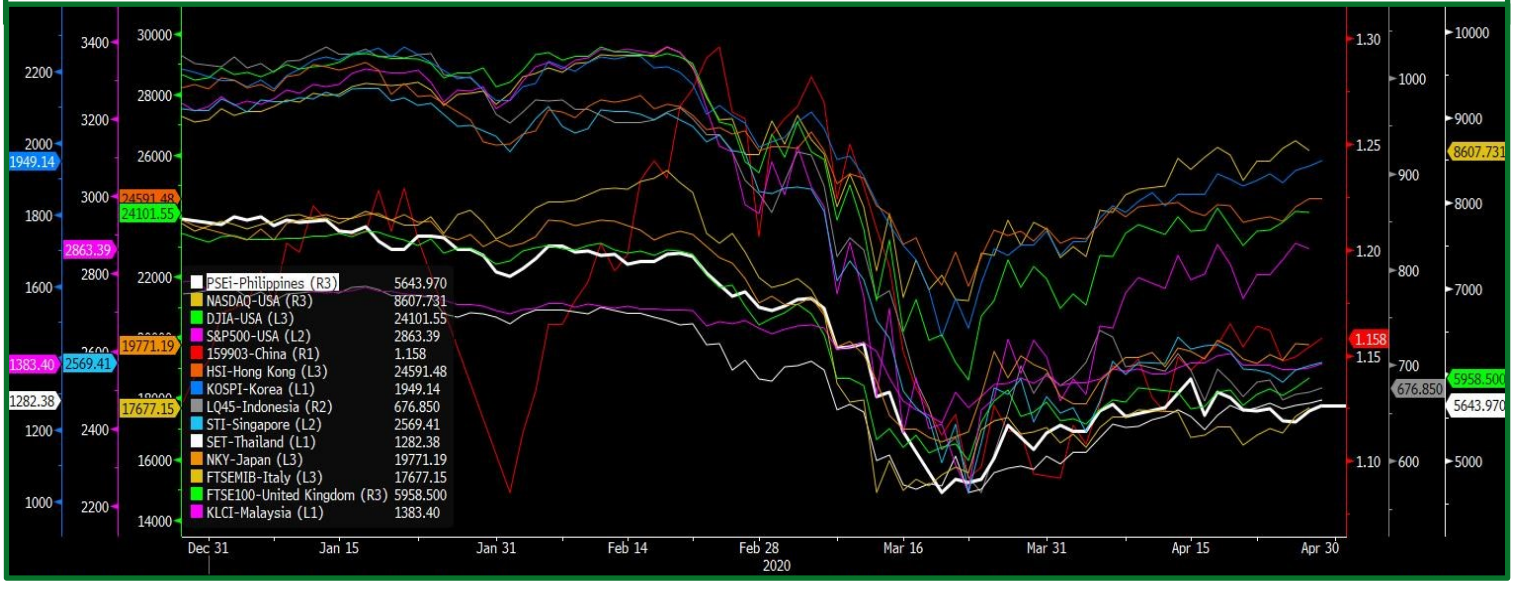
Market movers for the day were led by SMPH, SM and ALI. Local investors accounted for 49.19% of today's transactions while the 50.81% were traded by the foreign investors.

Overnight, the Dow Jones and S&P 500 slightly fell 0.13% and 0.52%, respectively.

Local and Overseas Updates

Infrastructure spending and other capital outlays declined by 21% to P93.9 billion in the first two months of 2020 from P118.4 billion a year ago which could be attributed to the disruptions caused by the Taal Volcano eruption in January and the onset of coronavirus outbreak in China. The downward trend is expected to continue throughout the first half as implementation of projects are halted amid the ECQ.

Beijing-based Asian Infrastructure Investment Bank (AIIB) is set to approve in May the second loan of the Philippines amounting to $750 million that will co-finance with ADB the government's COVID-19 active response and expenditure support (CARES) program. The $1.5 billion portion of the program is covered by the earlier approved loan from ADB.

Year-to-date Market performance of select stock markets *as of 29 April 2020*

Source: Bloomberg