### EQUITY MARKET

The Philippine stock index surged the most since March 26 on Friday following the easing of rules on banks’ reserve requirement and relaxation of lockdown restrictions in the capital region and nearby cities. The PSE jumped by 4.8% or 268.62 points to 5,838.84 at the close as 25 of its 30 components closed higher.

Except for the Mining and Oil sector, all the five sub-sector indices also finished higher with the holding indices posting the biggest gains of 6.26%.

44% of the total listed issues that were traded today advanced while the 37% declined and remained unchanged, respectively. Market movers for the day were led by SM, BDO and AC.

Local investors accounted for 21.85% of today’s transactions while the 78.15% were traded by the foreign investors. Today’s session registered a net foreign buying of Php955.39 million. The second time it posted such within a period of 50 straight trading days. Earlier it has recorded on Php6.3 million net foreign buying on May 5.

Meanwhile, the other Asian Pacific markets ended with mixed results today. Overnight, the Dow Jones Industrial and S&P 500 declined by 0.58% and 0.21%, respectively.

### Year-to-date Market performance of select stock markets as of 29 May 2020

<table>
<thead>
<tr>
<th>Country</th>
<th>3-Month</th>
<th>12-Month</th>
</tr>
</thead>
<tbody>
<tr>
<td>China</td>
<td>-0.35%</td>
<td>-13.1%</td>
</tr>
<tr>
<td>US</td>
<td>15.3%</td>
<td>20*</td>
</tr>
<tr>
<td>Japan</td>
<td>-7.3%</td>
<td>8%</td>
</tr>
<tr>
<td>India</td>
<td>-11.7%</td>
<td>-11.7%</td>
</tr>
<tr>
<td>Germany</td>
<td>0.8%</td>
<td>5.36%</td>
</tr>
</tbody>
</table>

**Source:** Bloomberg

### Year-to-date Price-to-Earnings performance of select stock markets as of 29 May 2020

- **US:** 17.21
- **China:** 16.19
- **Japan:** 21.61
- **India:** 14.37
- **Germany:** 12.08

**Source:** Bloomberg

### PHILIPPINE CAPITAL MARKET AT A GLANCE

#### FOREIGN BUYING

- 16,310,048,506.58

#### FOREIGN SELLING

- 15,354,661,599.99

#### NET FOREIGN BUYING /
SELLING: 955,386,906.59

#### TOTAL VOLUME 1,955,885,374

#### TOTAL VALUE 20,390,695,765.20

#### ADVANCES 92

#### DECLINES 81

####UNCHANGED 40

#### NO. OF TRADED ISSUES 214

#### NO. OF TRADES 125,023

**Source:** The Philippine Stock Exchange, Inc.