

SECURITIES AND EXCHANGE COMMISSION**ALTERNATIVE TRADING SYSTEM (ATS)
CESSATION OF OPERATION REPORT
(ATS FORM 4)****GENERAL INSTRUCTIONS**

1. The ATS Form 4 shall be submitted by operator of the ATS within ten (10) calendar days before cessation of operation.
2. This form shall be signed by the ATS Operator's principal executive officer/president or person performing similar functions.
3. The name of the person who signs this form shall be typed or printed beneath his signature. Any person who occupies more than one of the specified positions shall indicate the capacity in which he signs the registration statement. At least one copy of the documents filed shall be manually signed and the unsigned copies shall be conformed.

4. Incorporation by reference

Any information required in the ATS Form may be incorporated by reference by indicating the exhibit number in which the information may be found. Each exhibit should be signed by the authorized officer of the registrant.

5. Exhibits

For each Exhibit, include the name of the applicant/ATS, the date of filing of the Exhibit and the date as of which the information is accurate (if different from the date of the filing). If any Exhibit required is inapplicable, a statement to that effect shall be furnished instead of such Exhibit.

If the applicant/ATS files an amendment to the information provided in its filing and the information relates to an Exhibit filed with the filing of a subsequent amendment, it must provide a description of the change and file a complete and updated Exhibit.

6. Five copies of the complete ATS Form 4 shall be filed, including exhibits and all other papers and documents filed as part thereof.

SECURITIES AND EXCHANGE COMMISSION

ALTERNATIVE TRADING SYSTEM (ATS)
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1. Date ATS proposes to cease carrying on business as an ATS:

2. If cessation of business was involuntary, date ATS has ceased to carry on its business:

3. Please check the appropriate box:

the ATS intends to carry on business as an exchange.

the ATS intends to cease to carry on business.

_____ **If temporary, indicate period of suspension**

_____ **Permanent**

the ATS intends to become a member of an exchange.

4. Provide the following information:

4.1 The reasons for the ATS ceasing to carry on business as an ATS;

4.2 A list of each of the securities the ATS trades;

4.3 The amount of funds and securities, if any, held for subscribers by the ATS, or another person or company retained by the ATS to hold funds and securities for subscribers;

4.4 The procedures in place to transfer or to return all funds and securities to subscribers; and

4.5 Other material information that needs to be disclosed.

SIGNATURE

Pursuant to the requirements of the ATS Rules, this report is signed on behalf of the registrant by the undersigned, thereunto duly authorized, in the City of _____ on _____, 20__.

By:

Principal Executive Officer/President

SUBSCRIBED AND SWORN to before me this ____ day of _____ 200__ affiant. exhibiting to me his/their Residence Certificate with _____ issued at _____ on _____.

Notary Public