



## SEC FORM ICA 7-A

### REGISTRATION STATEMENT UNDER SECTION 7 OF THE INVESTMENT COMPANY ACT

1. SEC Identification Number .....
2. ....  
Exact name of registrant as specified in its charter
3. ....  
Province, country or other jurisdiction of  
incorporation or organization
4. ....  
BIR Tax Identification Number
5. ....  
General character of business of registrant.
6. Industry Classification Code:  (SEC Use Only)
7. ....  
Address, including postal code, telephone number, FAX number including area code, of registrant's  
principal offices
8. Fiscal Year Ending Date (Month and Day) : .....

## **PART I – ORGANIZATION AND GENERAL INFORMATION**

### **Item 1. General Information**

- a. Name of the registrant
- b. Form of organization and date of registration
- c. General character of business of registrant (whether closed-end or open-end and whether the registrant proposed to operate as a diversified or non-diversified investment company)

### **Item 2. Fundamental Policies and Registrant**

Describe the policy or proposed policy of the registrant with respect to each of the following activities:

- a. The issuance of senior securities
- b. The borrowing of money
- c. The underwriting of investment in particular industries
- d. The concentration of investments in particular industries
- e. The purchase and sale of real estate
- f. The purchase and sale of commodities and commodity contracts
- g. The making of loans to other persons
- h. Portfolio turnover
- i. Subscription payment
- j. Investment category (aggressive, growth-oriented or conservative)

### **Item 3. Policies with respect to Security Investments**

Describe the investment policy of the registrant with respect to the following matters which is not described as a fundamental policy of the registrant under Item 2 indicating which of such investment policies may not be changed without stockholder action:

- a. Types of securities (e.g. listed stocks, bonds, preferred stock) which it may invest in and indicating the proportion of the assets which may be invested in each such type of security.
- b. The percentage of assets which it may invest in the securities of any one issuer,
- c. The percentage of voting securities of any one issuer which it may acquire
- d. Investment in companies for the purpose of exercising control or management
- e. Investment in securities of other investment companies
- f. Any other investment policy not specified above or in Item 2 which is set forth in the registrant's Article of Incorporation, By-Laws or Prospectus

- g. Investment in:
  - (1) Margin purchase of securities
  - (2) Precious metals
  - (3) Unlimited liability investments
  - (4) Short selling of currencies
  - (5) Short selling of investments

**Item 4. Persons Owning Equity Securities of Registrant**

Furnish the following information as to all equity securities of the registrant owned by the following persons as of a specified date within 90days prior to the date of filing:

- a. Names and addresses of persons who directly own, control or hold and have power to vote ten percent (10%) or more of the outstanding voting securities of the registrant.
- b. Names and addresses of every company other than the registrant of which each such person is an officer, director or partner.

**Item 5. Number of Holders of Equity Securities**

State the approximate number of stockholders of records of the registrant as of a specified date within 90 days prior to the date of filing.

**Item 6. Directors and Executive Officers**

Furnish the information required by the following table as to all directors and officers of the registrant.

Name	Position

**Item 7. Members of the Advisory Board of Registrant**

If the registrant has an advisory board, furnish the information specified in the following table as to each member of such board.

Name	Position

**Item 8. Remuneration of Directors, Officers and Members of Advisory Board**

Furnish the information required by the following table as to all directors, officers and members of the advisory board of the registrant.

<i>Name of Director, Officer or Member of Advisory Board</i>	<i>Capacity in which remuneration is received</i>	<i>Aggregate remuneration*</i>

\*State the period covered (such as per month, per annum, per meeting attended, etc.)

**Item 9. Custodian of Portfolio of Securities**

- a. State the name and principal address of the commercial bank which shall act as custodian to hold the funds and portfolio securities of the registrant.
- b. Describe the arrangements under which such funds and securities are held for to be held, including the basis upon which the remuneration for such services is determined.

**Item 10. Investment Adviser/Manager**

Furnish the following as to each investment adviser/manager of the registration:

- a. Name and principal address.
- b. Names and addresses of any affiliated person of the registrant who is also an affiliated of the investment adviser/manger and the nature of the affiliation.
- c. A brief description of the investment advisory/management contract, including the basis for determining the remuneration of the investment adviser/manager.

**Item 11. Business and Other Connection of Investment Advisor/ Managers and their Management**

Describe briefly any other business, profession, vocation or employment of a substantial nature in which each investment adviser/manager of the registrant and each director, officer or partner of such investment adviser/manager is engaged for his own account or in the capacity of director, officer, employee, partner or trustee.

**Item 12. Capital Stock/Securities to be Registered**

Furnish the following information regarding the capital stock/certificates to be registered:

- a. Outline briefly:
  - (1) Dividend rights
  - (2) Voting rights
  - (3) Pre-emptive rights
  - (4) Redemption rights
  - (5) Payment of subscriptions
- b. If the rights of holders of such stock may be modified other than a vote of a majority or more of the shares outstanding, voting as a class, so state and explain briefly.

- c. Par value and number of shares to be issued.
- d. The names and addresses of independent counsel who have passed upon the legality of the issue.

**Item 13. Long-Term/Funded Debt**

If the registrant has a long-term/funded debt, describe briefly.

**Item 14. General Information as to Distribution of Securities**

- a. State whether the registrant is currently offering its securities for sale.
- b. List all countries, states and other jurisdiction where the securities of the registrant may be lawfully sold by the registrant, its underwriter or dealers.
- c. State the extent of ownership of the outstanding shares of the registrant by foreign nationals.

**Item 15. Pricing of Securities for Sales, Redemption or Repurchase**

- a. Describe briefly the method followed or to be followed by the registrant in determining the price at which its securities will be offered to the public, redeemed or repurchased, and furnish as specimen price make-up sheet showing the method of computing the offering, redemption or repurchase price per share, using as a basis the value of the registrant's net assets and its outstanding securities as of the date of the balance sheet filed with this registration statement.
- b. State the sales load/s expressed as a percentage of the public offering price and indicate the portion thereof to be received by dealers and the portion to be retained by the principal underwriters/distributors.
- c. Describe briefly any provision in the registrant's charter or in any subscription agreement or other instrument which specifically authorizes the reinvestment in the registrant's securities of the proceeds of dividends or similar distributions made thereon.

**Item 16. Principal Underwriters/Distributors**

Furnish the following information with respect to each principal underwriter/distributor currently distributing or intending to distribute securities of the registrant:

- a. Name, principal address and nature of any material relationship with the registrant (other than that of a principal underwriter/distributor).
- b. State the name of each investment company (other than the registrant and closed-end companies) for which the principal underwriter/distributor also acts as principal underwriter/distributor, stockholders or investment adviser/manager.

**Item 17. Management of Principal Underwriter/Distributor**

Furnish the information required by the following table with respect to each director, officer or partner of each principal underwriter/distributor names in answer to Item 16.

Name	Position

**Item 18. Compensation of Underwriter/ Principal Distributor**

Furnish the information required by the following table with respect to all commissions and other compensation and profits received by each principal underwriter/distributor names in answer to item 16.

Name of Principal Underwriter/ Distributor	Net underwriting discounts and commissions	Compensation or profit on redemptions and repurchase	Brokerage Commission	Others

**Item 19. Capitalization**

Authorized Capital:  
 Subscribed Capital:  
 Paid-up Capital:

**PART II – OTHER INFORMATION**

**Item 20. Financial Statements**

**Item 21. Prospectus**

**Item 22. Exhibits**

**SIGNATURES**

Pursuant to the requirements of the Investment Company Act, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

By:

_____ Chairman of the Board	_____ Principal Executive Officer
_____ Member	_____ Principal Operating Officer
_____ Member	_____ Principal Financial Officer
_____ Member	_____ Comptroller
_____ Member	

**SUBSCRIBED AND SWORN** to before me this \_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_ affiants exhibiting to me their identification, as follows:

<b>NAMES</b>	<b>GOVT ISSUED ID and NO.</b>	<b>DATE OF ISSUE</b>	<b>PLACE OF ISSUE</b>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____